



# Making the Switch to American First Credit Union

*Welcome to American First Credit Union. Switching your account(s) to AFCU using the switch kit is easy. The switch kit was created with you in mind. Just follow the simple steps to make your transition easy.*

## **1 OPEN/TRANSFER ACCOUNT** [PLEASE CLICK HERE TO OPEN YOUR NEW CHECKING ACCOUNT](#)

## **2 DIRECT DEPOSIT** PLEASE SUBMIT FORM ALONG WITH A VOIDED CHECK TO YOUR EMPLOYER AND ANY OTHER ORGANIZATIONS INITIATING A DIRECT DEPOSIT INTO YOUR ACCOUNT.

\_\_\_\_\_  
Member Name

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
ID Number (Payroll or SSN)

\_\_\_\_\_  
Member Signature

\_\_\_\_\_  
Joint Member Signature (if applicable)

Effective \_\_\_\_\_ (date), start using my new American First Credit Union account for processing my payroll direct deposit. See the attached voided check.

### **Previous Financial Institution.**

\_\_\_\_\_  
Financial Institution Name

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

### **American First Credit Union Account Information.**

Routing Number 322275607

\_\_\_\_\_  
Account Number (12 digits)

**FORM CONTINUES ON NEXT PAGE >**

### 3 AUTOMATIC PAYMENTS

PLEASE SUBMIT THIS FORM TO ANY COMPANY THAT MAKES AUTOMATIC WITHDRAWALS FROM YOUR ACCOUNT OR SIGN UP FOR [FREE ONLINE BILL PAY](#). ATTACH A VOIDED CHECK FROM YOUR NEW AMERICAN FIRST ACCOUNT.

\_\_\_\_\_  
Company Making Withdrawal (payee)

\_\_\_\_\_  
Account Number with Payee

\_\_\_\_\_  
Frequency of Payment

\_\_\_\_\_  
Amount of Payment

(complete one for each company.)

Effective \_\_\_\_\_ (date), I would like to change my payment instructions. Currently, you are debiting from my old financial institution account at:

\_\_\_\_\_  
Former Financial Institution

\_\_\_\_\_  
Routing Number

\_\_\_\_\_  
Account Number

As of \_\_\_\_\_ (date), start debiting my new American First Credit Union account at:

Routing Number 322275607

\_\_\_\_\_  
Account Number (12 digits)

\_\_\_\_\_  
Member Signature

\_\_\_\_\_  
Date



### 4 CLOSE ACCOUNT

SEND THIS FORM TO YOUR PREVIOUS FINANCIAL INSTITUTION. ANY REMAINING BALANCE ON YOUR OLD CHECKING ACCOUNT WILL BE DEPOSITED INTO YOUR NEW AFCU CHECKING ACCOUNT.

\_\_\_\_\_  
Financial Institution Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Account Number

Effective \_\_\_\_\_ (date), please close the following accounts:

\_\_\_\_\_  
Checking Account Number

\_\_\_\_\_  
Savings Account Number

I would like the balance and any interest earned sent to my new American First Credit Union account (noted below). Additionally, I have verified that all of my outstanding checks have cleared, and all my previous direct deposits and automatic payments have been stopped.

\_\_\_\_\_  
Member Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Joint Owner Signature (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
AFCU Checking Account Number

**Please mail balance to:**  
American First Credit Union  
Attn: Account Services  
700 N. Harbor Blvd.  
La Habra, CA 90631