It's Easy to Make the Switch to American First Credit Union!

Welcome to American First Credit Union! Switching your account(s) to AFCU is easy with our convenient Switch Kit. It contains forms you can use to change your direct deposits and automatic payments and close your account(s) at your previous financial institution.

Transition Tips

- Begin by opening your new AFCU account online or at a branch.
- Let your employer and anyone else who makes direct deposits into your account know that they should now be made to your AFCU account.
- Let all the companies or other entities that make automatic payments or withdrawals from your account know that they should now be debited from your AFCU account.
- Once all of your of your outstanding checks have cleared and you confirm that your direct deposits and automatic payments or withdrawals have been stopped, close your account(s) at your previous financial institution.

If you have any questions or need assistance, please let us know. We'd be happy to help explain the process and guide you through the transition to AFCU. Just give us a call at 800-290-1112 or visit any of our convenient branches. We are delighted that you have chosen to bank with us and look forward to serving you!

Your savings federally insured to at least $250,000 and backed by the full faith and credit of the United States Government
NCUA
National Credit Union Administration, a U.S. Government Agency
Federally Insured by NCUA
EQUAL HOUSING LENDER

American First Credit Union

Direct Deposit

Let your employer and anyone else who makes direct deposits into your account know that they should now be made to your AFCU account. Make as many copies of this form as you need and send one to any company or other entity that makes direct deposits to your account. Examples of direct deposit initiators might be your employer, if you have your payroll directly deposited; Social Security; other government benefits; pensions; etc.

PLEASE SUBMIT THIS FORM ALONG WITH A VOIDED AFCU CHECK TO YOUR EMPLOYER AND ANY OTHER ORGANIZATIONS INITIATING A DIRECT DEPOSIT INTO YOUR ACCOUNT.

_____
Member Name (please print)

_____
Phone Number

_____
ID Number (Payroll or SSN)

_____
Member Signature

_____
Joint Member Signature (if applicable)

Effective _____ (date), start using my new American First Credit Union account for processing my payroll direct deposit. See the attached voided check.

Previous Financial Institution

_____
Financial Institution Name

_____
Address

_____
City, State, Zip

_____
Account Number

American First Credit Union Account Information

Routing Number 322275607

_____
AFCU Account Number (12 digits)

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Automatic Payments

Think carefully about all the businesses and others who debit payments or other transactions directly from your current account.

Look at your account statement and identify all the automatic debits and who makes them. You may have debits that automatically occur monthly, weekly, annually or at other intervals. All of these initiators will need to be notified of your new instructions. There may be more than you think. Some examples might be your mortgage payment, car payment, health club membership, or insurance payments. Also look at any pre-set payments you may have through your current financial institution's online bill pay service.

PLEASE SUBMIT THIS FORM TO ANY COMPANY THAT MAKES AUTOMATIC WITHDRAWALS FROM YOUR ACCOUNT. ATTACH A VOIDED CHECK FROM YOUR NEW AMERICAN FIRST ACCOUNT.

_____
Company Making Withdrawal (payee)

_____
Account Number with Payee

_____
Frequency of Payment

(Complete one for each company.)

Effective _____(date), I would like to change my payment instructions. Currently you are debiting my old financial institution at:

_____
Former Financial Institution

_____
Routing Number

_____
Account Number

As of _____ (date), start debiting my new American First Credit Union account at:

Routing Number 322275607

_____
AFCU Account Number (12 digits)

_____ _____
Member Signature Date

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Close Account

Now you'll want to make sure your instructions have been followed and the direct deposits and automatic payments/withdrawals are being made to or from your AFCU account.

If you like paying bills online, it's time to enroll in AFCU Online Bill Pay! And don't forget to check out AFCU Mobile – mobile banking that makes your life, and your banking, easier.

SEND THIS FORM TO YOUR PREVIOUS FINANCIAL INSTITUTION. ANY REMAINING BALANCE ON YOUR OLD CHECKING ACCOUNT WILL BE DEPOSITED INTO YOUR NEW AFCU CHECKING ACCOUNT.

_____
Financial Institution Name

_____
Address

_____
City, State, Zip

Effective _____ (date), please close the following accounts:

_____
Checking Account Number

_____
Savings Account Number

I would like the balance and any interest earned sent to my new American First Credit Union account (noted below). Additionally, I have verified that all my outstanding checks have cleared, and all my previous direct deposits and automatic payments have been stopped.

_____ _____
Member Signature Date

_____ _____
Member Signature Date
(if applicable)

_____
Name (please print)

_____
Phone Number

_____
AFCU Checking Account Number

Please mail balance to:

American First Credit Union
Attn: Account Services
700 N. Harbor Blvd.
La Habra, CA 90631

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